



SCRUTINIZER'S REPORT

To,
The Chairperson,
Om Metals Infraprojects Limited
J-28, Subhash Marg, C-Scheme,
Jaipur-302001

Dear Sir,

1. The Board of Directors of the Company by means of the resolution dated 14th November, 2014 has appointed me as Scrutinizer for conducting the postal ballot voting process.
2. I submit my report as under:
 - 2.1 The Company has completed on 29th December 2014 the dispatch of postal ballot forms along with postage prepaid business reply envelope to its members whose name(s) appeared on the Register of Members / List of beneficiaries as on 19th December 2014.
 - 2.2 The e-voting commenced from 30th December 2014 (9:00 AM) to 28th January 2015 (6:00 PM)
 - 2.3 Particulars of all postal ballot forms received from the members have been entered in a register separately maintained for the purpose.
 - 2.4 I have downloaded the data of e-voting after the E-voting module was disabled by the Central Depository Services India Limited (CDSL) on 28th January 2015 at 6:00 PM
 - 2.5 The postal ballot forms were kept under my safe custody in sealed and tamper proof ballot boxes before commencing the scrutiny of such postal ballot forms.

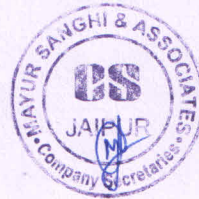


- 2.6 The ballot boxes were opened on 28th January at 6:00 PM in presence of two (2) witnesses not in employment of the Company.
- 2.7 The postal ballot forms were duly opened in my presence and scrutinized and the shareholding was matched / confirmed with the Register of Members of the company / list of beneficiaries as on 19th December, 2014
- 2.8 The e-voting data was scrutinized by me for verification of votes cast in favor and against the Resolution.
- 2.9 All postal ballot forms received on 28th January, 2015 upto 6:00 PM., the last date and time fixed by the company for receipt of the forms, were considered for my scrutiny.
- 2.10 Envelopes containing postal ballot forms received after 6:00 P.M. on 28th January 2015 were not considered for my scrutiny.
- 2.11 a. Envelopes containing postal ballot received after close of working hours on 28th January 2015 treated as if the reply from such shareholder(s) has not been received as per the instruction in the postal ballot form.
- b. Postal ballot with the defects as mentioned in the instruction in the postal ballot form were rejected and not considered.
- c. Shareholders who have cast votes for more shares than actual holding has been considered as invalid.



- 3 A summary of the postal ballots received for Resolution 1 i.e. Special Resolution under Section 13 of the Companies Act, 2013 for alteration in the main object of the Memorandum of Association of the Company.

Sr. No.	Particulars	No. of Postal ballot forms	No. of Shares	% to the total shares representing valid votes
(a)	1. Total postal ballot forms received.	32	1,79,318	
	2. Total E-voting options received	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(b)	Less: Invalid postal ballot forms	NIL	NIL	NIL
(c)	1. Net valid postal Ballot forms (As per register)	32	1,79,318	
	2. Net E-voting options	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(d)	1. Postal ballot forms with assent for the resolution	32	1,79,318	
	2. E-voting options with assent for the resolution	27	5,08,22,343	
	Total (1+2)	59	5,10,01,661	99.99
(e)	1. Postal ballot forms with dissent for the resolution	-	-	-
	2. E-voting options with dissent for the resolution	3	2717	
	Total (1+2)	3	2717	0.01
(f)	Postal Ballot forms with not voted for / against the Resolution	3	44,35,002	N.A.



- 4 A summary of the postal ballots received for Resolution 2 i.e. Special Resolution under Section 13 of the Companies Act, 2013 for Amendment in the title of Incidental Object Clause of the Memorandum of Association of the Company.

Sr. No.	Particulars	No. of Postal ballot forms	No. of Shares	% to the total shares representing valid votes
(a)	1. Total postal ballot forms received.	32	1,79,318	
	2. Total E-voting options received	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(b)	Less: Invalid postal ballot forms	NIL	NIL	NIL
(c)	1. Net valid postal Ballot forms (As per register)	32	1,79,318	
	2. Net E-voting options	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(d)	1. Postal ballot forms with assent for the resolution	31	1,79,118	
	2. E-voting options with assent for the resolution	27	5,08,22,343	
	Total (1+2)	59	5,10,01,461	99.99
(e)	1. Postal ballot forms with dissent for the resolution	1	200	
	2. E-voting options with dissent for the resolution	3	2717	
	Total (1+2)	3	2917	0.01
(f)	Postal Ballot forms with not voted for / against the Resolution	3	44,35,002	N.A.



- 5 A summary of the postal ballots received for Resolution 3 i.e. Special Resolution under Section 13 of the Companies Act, 2013 for Deletion Other Object Clause of the Memorandum of Association of the Company.

Sr. No.	Particulars	No. of Postal ballot forms	No. of Shares	% to the total shares representing valid votes
(a)	1. Total postal ballot forms received.	32	1,79,318	
	2. Total E-voting options received	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(b)	Less: Invalid postal ballot forms	NIL	NIL	NIL
(c)	1. Net valid postal Ballot forms (As per register)	32	1,79,318	
	2. Net E-voting options	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(d)	1. Postal ballot forms with assent for the resolution	31	1,79,218	
	2. E-voting options with assent for the resolution	26	5,08,22,250	
	Total (1+2)	57	5,10,01,468	99.99
(e)	1. Postal ballot forms with dissent for the resolution	1	100	
	2. E-voting options with dissent for the resolution	4	2810	
	Total (1+2)	5	2910	0.01
(f)	Postal Ballot forms with not voted for / against the Resolution	3	44,35,002	N.A.



- 6 A summary of the postal ballots received for Resolution 4 i.e. Special Resolution under Section 13 of the Companies Act, 2013 for Amendment of the liability clause of the Memorandum of Association of the Company.

Sr. No.	Particulars	No. of Postal ballot forms	No. of Shares	% to the total shares representing valid votes
(a)	1. Total postal ballot forms received.	32	1,79,318	
	2. Total E-voting options received	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(b)	Less: Invalid postal ballot forms	NIL	NIL	NIL
(c)	1. Net valid postal Ballot forms (As per register)	32	1,79,318	
	2. Net E-voting options	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(d)	1. Postal ballot forms with assent for the resolution	28	1,78,818	
	2. E-voting options with assent for the resolution	27	5,08,22,343	
	Total (1+2)	55	5,10,01,161	100
(e)	1. Postal ballot forms with dissent for the resolution	4	500	
	2. E-voting options with dissent for the resolution	3	2717	
	Total (1+2)	7	3217	100
(f)	Postal Ballot forms with not voted for / against the Resolution	3	44,35,002	N.A.



7 A summary of the postal ballots received for Resolution 5 i.e. Special Resolution under Section 14 of the Companies Act, 2013 for Adoption of New Set of Articles of Association of the Company.

Sr. No.	Particulars	No. of Postal ballot forms	No. of Shares	% to the total shares representing valid votes
(a)	1. Total postal ballot forms received.	32	1,79,318	
	2. Total E-voting options received	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(b)	Less: Invalid postal ballot forms	NIL	NIL	NIL
(c)	1. Net valid postal Ballot forms (As per register)	32	1,79,318	
	2. Net E-voting options	30	5,08,25,060	
	Total (1+2)	62	5,10,04,378	100
(d)	1. Postal ballot forms with assent for the resolution	31	1,79,218	
	2. E-voting options with assent for the resolution	27	5,08,22,343	
	Total (1+2)	57	5,10,01,561	99.99
(e)	1. Postal ballot forms with dissent for the resolution	1	100	
	2. E-voting options with dissent for the resolution	3	2717	
	Total (1+2)	4	2817	0.01
(f)	Postal Ballot forms with not voted for / against the Resolution	3	44,35,002	N.A.



- 8 The Resolution accordingly stand passed with requisite majority.
- 9 I have handed over the postal ballot forms and other related papers / Registers and records for safe custody to Smt. Reena Jain, Company Secretary who is authorized by the Board to supervise the postal Ballot process and E-voting process.
- 10 You may accordingly declare the result of voting by postal Ballot & E-voting.

Thanking You,

Place: Jaipur

Dated: January, 29, 2015



Signature: _____

M.No. 81712

Name: Mayur Sanghi

Company Secretary &

Scrutinizer for the Postal Ballot &

E-Voting Process